

EPC	Share Price	52 Week Range	NAV per share	NAV per share growth vs YE 2023	Market Capitalisation*	Market
TMT.L	US\$2.65*	US\$2.50 - 3.90	US\$6.55	-1%	US\$83.3m	AIM

Through its investment criteria, TMT seeks to identify companies that have, amongst other features:

Competent and motivated management founders – managing high-growth companies requires a rare combination of skills

High growth potential – companies with a product or service that can be scaled up globally

Growth stage – companies that are already generating revenues (TMT's typical minimum revenue threshold is US\$100,000 per month)

Series A / Pre-Series A – TMT's typical investment range is between US\$0.5-2.5m

Viable exit opportunities – assessing potential exit scenarios from the start

Core investment sectors. TMT currently focuses on identifying attractive investment opportunities in the following segments of the TMT sector:



Big Data / Cloud



SaaS



Mobility



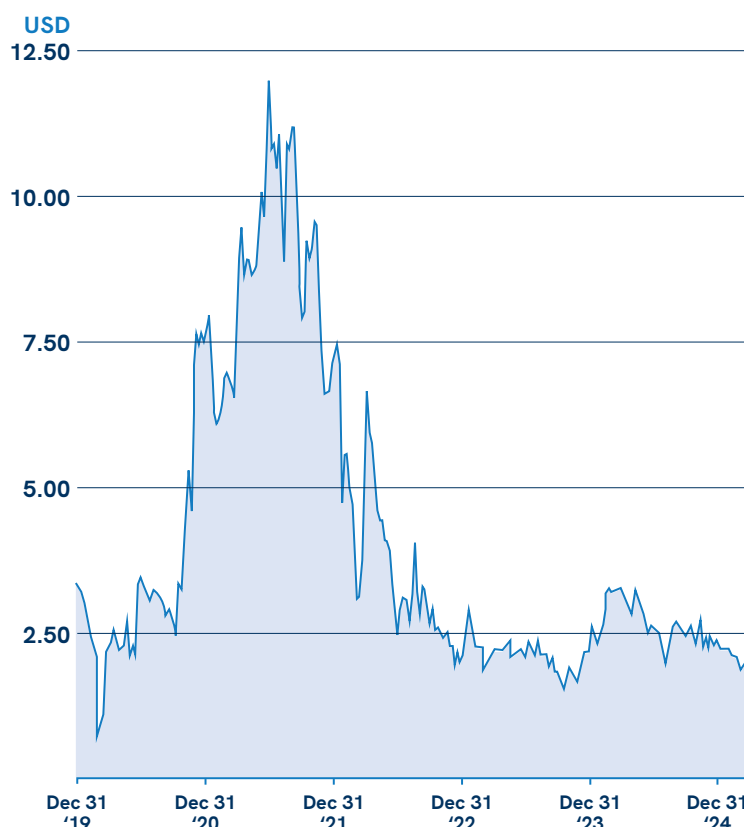
Fintech

Whilst the Company focuses its attention on these segments, it is not constrained to these segments and will consider making investments throughout the TMT sector.

TMT invests globally

The Company is not geographically restricted in terms of where it can invest. It will consider any geographical area, to the extent that the investment fits within the Company's investment criteria.

Share Price (5 Year)



NAV Per Share

IRR*
Since Inception
(14 Years)

14.5%

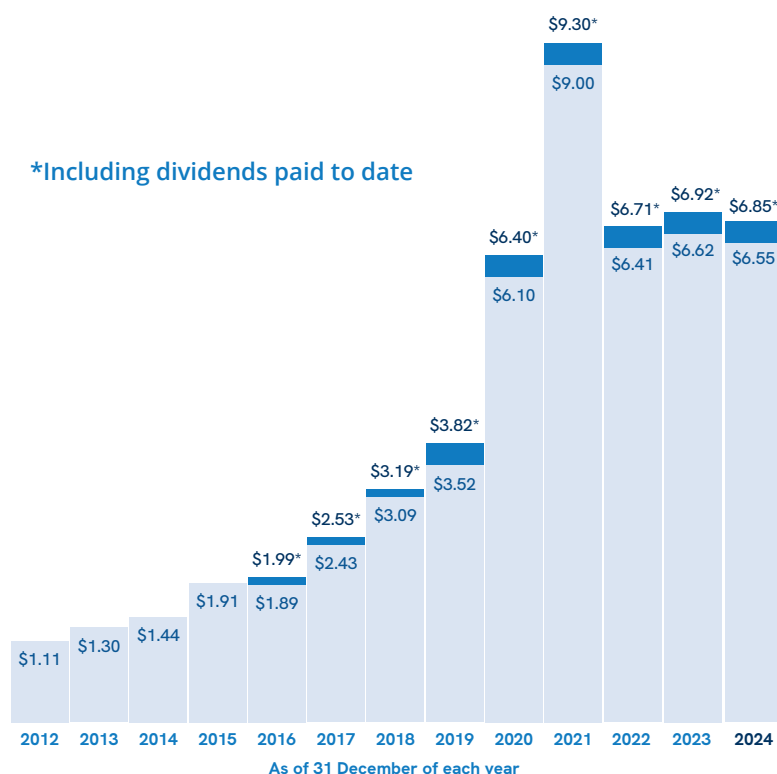
IRR*
7 years

15.0%

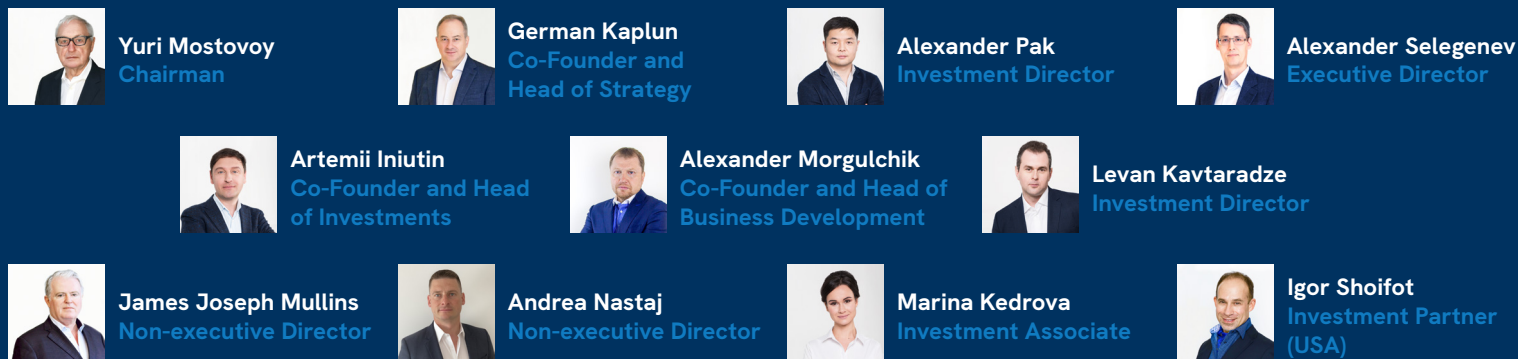
IRR*
5 Years

11.6%

*Including dividends paid to date



Team



Exits

(since inception to 31 December 2024)

Full Profitable Exits



Partial Profitable Exits



Acquirers



Notable revaluations

(>10x, as of 31 December 2024)

		Years since first investment	Total value of TMT's stake (US\$M)*	Return on TMT's investment (x)
Bolt	portfolio company	10.5	67.7	211
pipedrive	exit	8.0	44.4	51
PandaDoc	portfolio company	10.7	10.0	25
wrike	exit	6.0	23.4	23
praktika.ai	portfolio company	1.2	5.0	12
SCENTBIRD	portfolio company	9.9	14.6	12
WORKIZ	portfolio company	8.8	4.0	10

* including total net exit (and other) proceeds to date

Ten Largest Portfolio Investments and Portfolio Allocation by Sector (as of 31 December 2024)

#	Portfolio Company	Fair Value (US\$M)	As % of total portfolio value
1	Bolt	67.7	33.5
2	Backblaze	18.6	9.2
3	3S Money Club	18.6	9.2
4	ScentBird	14.1	7.0
5	PandaDoc	8.0	4.0
6	Collectly	6.4	3.2
7	Educate online	5.7	2.8
8	Praktika	5.0	2.5
9	Workiz	4.0	2.0
10	SOAX	4.0	2.0
	Other	49.9	24.1
Total		202.0	100.0

Sector	Fair Value (US\$M)	As % of total portfolio value	Companies
Mobility	70.2	34.8	4
SaaS	32.7	16.2	18
Fintech	31.1	15.4	7
E-Commerce	20.8	10.3	3
Big Data/cloud	20.0	9.9	6
Edtech	15.3	7.6	5
Healthtech	7.1	3.5	5
Other	4.8	2.1	5
Total	202.0	100.0	53