

Q1 2017 Update  
 Price data as of 16 March 2017

EPIC	TMT
Share price	\$1.70 (as of 01.01.2017)
52-week range	\$1.50 - \$2.13
NMS	3,000
Number of shares	27.74 million
Market capitalisation	£49.25 million
Market	AIM

## About TMT Investments PLC

TMT invests in high-growth, internet-based B2B and B2C companies across a variety of sectors, with a significant number of Silicon Valley investments in its portfolio. The company was admitted to trading on the AIM Market of the London Stock Exchange on 10 December 2010 and has raised \$33m to date.

The company's objective is to generate an attractive rate of return for shareholders, predominantly through capital appreciation.

Since its IPO, TMT has conducted an intensive programme of over 40 investments to date and is currently evaluating a pipeline of further investments. TMT has successfully exited from 9 investments to date (including 2 partial exits).

## Investment process

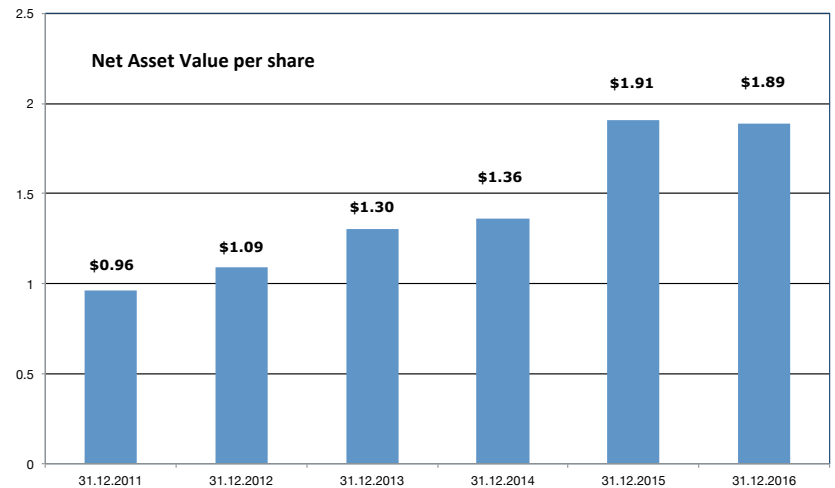
TMT currently focuses on identifying attractive investment opportunities in the following segments of the TMT sector:

- Big Data
- E-Commerce
- Saas (Software as a Service)

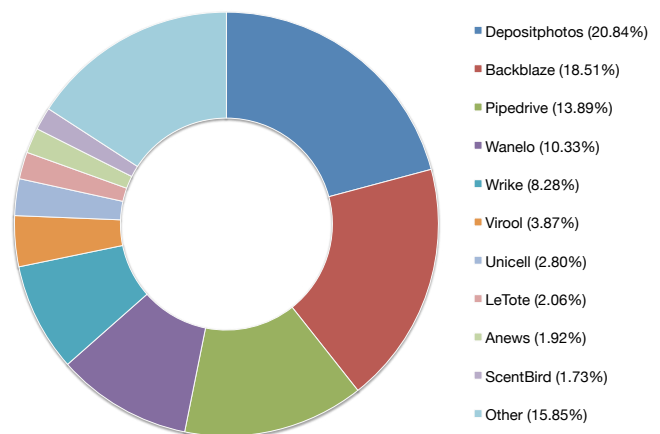
Among other features, TMT seeks to identify companies that have:

- Competent and motivated management
- High growth potential
- Viable exit opportunities

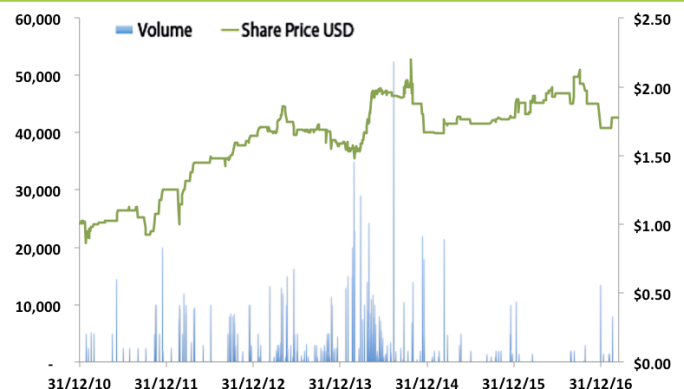
## Net asset value per share



## Top 10 investments (as % of portfolio) as of 31.12.2016



## Share price history



Chairman Yuri Mostovoy	Head of Strategy German Kaplun	Head of Investments Artyom Inyutin	Business Development Alexander Morgulchik	Investment Director Alexander Pak
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## Alexander Selegenev, Executive Director



Alexander Selegenev has 19 years of experience in investment banking and venture capital. He led the Company's IPO process and has been acting as its Executive Director since flotation in December 2010. In addition to actual investing and portfolio management activities, he is responsible for the overall management of the Company, including capital raising, regulatory, corporate governance, financial reporting and other corporate functions. He previously held senior positions at Metropol (UK) Limited and worked at Teather & Greenwood, Daiwa Securities SMBC Europe and Sumitomo Bank. He holds a Bachelor of Business Studies (Major in Management) from Monash International University in Australia.

## Portfolio



### Notable revaluations

Company	Date of Investment	Original Investment	Latest Fair Value	% Increase
VIROOL	Aug 2012	\$400,000	\$1,813,851	353%
Wrike	Jun 2012	\$1,000,000	\$4,303,578	330%
depositphotos	2011-2015	\$4,000,000	\$16,665,184*	317%
waneolo	Oct 2011	\$350,000	\$5,369,400	1,434%

\*Including \$5.83 million already received in cash.

### Portfolio stars

- Pipedrive: 25x revenue growth since investment
- Depositphotos: 18x revenue growth since investment
- Wrike: 15x revenue growth since investment
- Virool: 11x revenue growth since investment
- Le Tote: 9x revenue growth since investment

### Profitable Exits

Company	Company	Date	Acquirer	IRR
VITAL FIELDS	VitalFields	Nov 2016	Monsanto	tbc
deposit.photos	Depositphotos	March 2016	Private Investor (partial exit)	tbc
pipedrive	Pipedrive	Nov 2015	Private Investor (partial exit)	tbc
kanvas	Kanvas	Aug 2015	AOL	tbc
1 Page	The One-Page Company	Aug 2014	Private Investors	32%
Astrid	Todoroo Inc	May 2013	Yahoo Inc.	57%
peekyou	Peek you	May 2013	Repayment of Note	1.6%
socialize	Socialize Inc	March 2013	ShareThis Inc.	27%
Berryman Capital Group Ltd.	Berryman Capital Group Ltd.	Dec 2013	Sold back to founders	15%